

Date: 10th October, 2018

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Dear Sirs,

Sub: Reconciliation of Share Capital Audit Report

Ref: OTCO International Limited (Scrip Code: 523151)

Pursuant to Regulations 55A of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996, please find enclosed Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2018.

This is for your information and record.

Thanking you,

Yours faithfully,

For OTCO International Limited

Deepak Kumar Dash

Deepak Kumar Dash
Company Secretary & Compliance officer



Encl: As above



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended 30th September, 2018
2. ISIN INE910B01028
3. Face Value Rs. 2/- each
4. Name of the Company OTCO INTERNATIONAL LIMITED
5. Registered Office Address No.1/1, 21st Cross, C.M.H Road,
Lakshmipuram, Halasuru,
Bangalore - 560008
6. Correspondence Address No.1/1, 21st Cross, C.M.H Road,
Lakshmipuram, Halasuru,
Bangalore - 560008
7. Telephone & Faxes Tel: +91-80-25296825
+91-9789053807
8. Email Address info@otcointernational.in
9. Name of Stock Exchange where the Company's securities are listed BSE Limited, Mumbai



10. Issued Capital

| No. of Shares | % of total issued capital |
|---------------|---------------------------|
| 1,29,68,120 | 100.00 |

11. Listed Capital (BSE, Mumbai)

| | |
|-------------|--------|
| 1,29,68,120 | 100.00 |
|-------------|--------|

12. Held in dematerialized form in CDSL

| | |
|----------|------|
| 7,39,472 | 5.70 |
|----------|------|

13. Held in dematerialized form in NSDL

| | |
|-------------|-------|
| 1,14,51,328 | 88.30 |
|-------------|-------|

14. Held in physical

| | |
|----------|------|
| 7,77,320 | 6.00 |
|----------|------|

15. Total no. of shares (12+13+14)

| | |
|-------------|--------|
| 1,29,68,120 | 100.00 |
|-------------|--------|

16. Reasons for difference if any between (10 & 11), (10&15) and (11 & 15)

No difference.



17. Certifying the details of changes in share capital during the quarter under consideration as per table below.

| Particulars**** | No. of shares | Applied / not applied for listing | Listed on Stock Exchange (specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principle approval pending for SE (Specify names) |
|-----------------|---------------|-----------------------------------|--|---------------------------|---------------------------|--|
| ----- | ----- | ----- | NIL | ----- | ----- | ----- |

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No)

Yes

If not, updated up to which date

N.A

19. Reference of Previous Quarter with regards to excess dematerialized shares, if any

Nil

20. Has the company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?

- N.A-

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests | No. of requests | No. of Shares | Reason for delay |
|-------------------------------|-----------------|---------------|------------------|
| Confirmed after 21 Days | ----- | Nil | ----- |
| Pending for more than 21 days | ----- | Nil | ----- |



22. Name, Telephone and Fax No. of the Compliance officer of the Co.

Mr. Deepak Kumar Dash
+91-80-25296825
+91-9789053807

23. Name, Address, Tel. & Fax No.

Regn. No. of the Certifying Company Secretary.

Name: Rajesh Kumar Agrawal
Address: Rajesh Agrawal & Associates
No.8, 3rd Floor, Sri Varu Towers,
Green Glen Layout,
Bellandur,
Bangalore – 560103
Tel. +91-80-41102132
Membership No. F5158
CP No. 11323

24. Appointment of common agency for If yes shares registry work (Name & address)

Integrated Registry Management Services Pvt. Ltd
(Formerly known as Integrated Enterprises (India) Limited)
No. 30, Ramana Residency,
4th cross road, Sampige Road,
Malleshwaram, Bangalore,
Karnataka-560003
Tel: 080-23460815-818,
Fax 080-23460819
E-Mail: irg@integratedindia.in

25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) -- NIL --

*The Share of the Company has been subdivided from Rs. 10 /- each to Rs. 2 /- each w.e.f. 11th July, 2018.

Place: Bangalore
Date: 10.10.2018

For Rajesh Agrawal & Associates
Company Secretaries



Rajesh Kumar Agrawal
Company Secretary
Membership No: - F5158
C.P. No. 11323

